

NEW PATIENT INTAKE FORM

If you are interested in setting up an appointment for assessment/evaluation, please complete this form and fax to 520-334-2006. Someone will call you to discuss your needs further and schedule an appointment. Note: Dr. Beldotti is accepting new patients for assessments but is NOT taking any patients for emergency/crisis evaluations or counseling.

Patient Name: _____ Age: _____ DOB: _____

Best contact person: _____ Tel: _____

Email: _____

Full address of pt: _____

City: _____ State: _____ Zip: _____

School Info (if applicable): Grade: _____ School: _____

Referred by: _____

Reason for Referral / Reason for evaluation (include as much detail as possible):

Does the person have any history of depression, anxiety, trauma, ADHD, Autism, thinking or learning problems (if yes, what): _____

Is person currently receiving counseling? _____

If yes: How long and who is provider: _____

Any history of inpatient psychiatric treatment? _____

Any problems with being violent or aggressive _____

Any history of head injuries, stroke, seizures, etc.: _____

Any problems with addiction/ substance abuse (if teen/adult): _____

Any current medication for ADHD/Psych: _____

If yes, please list medications and who is prescribing them: _____

Any medications that cause drowsiness: _____

Does person have any problems with vision or hearing: _____

Can person speak and communicate okay: _____

Is there anyone's permission we need to do evaluation (guardian, other parent if divorced, etc.) _____

Any other relevant history or info: _____

Note: depending on reason for assessment, insurance may cover some or all of the assessment. If you would like more done than your insurance will cover, we can give you an estimate of additional costs.

Issues that you would like assessed (list in order of priority, starting with #1):

___ ADD/ADHD ___ Autism / Aspergers ___ IQ ___ Development Delay

___ Cognitive (thinking, attention, memory, etc.). ___ Possible Dementia

___ Academic skills (note: insurance does not cover this, would be private pay)

___ Psychological (mood, anxiety, depression, etc.). _____

Other: _____

Payor Info: ___ Private Pay ___ 3rd Party: _____

___ Worker's Compensation: _____

Contact info:

Insurance: ___ BCBS AZ

___ Aetna

___ United Healthcare / United Behavioral Health

___ Tricare (United Military)* (*Need referral from MD)

___ Cigna

___ Aetna Medicare PPO (I cannot take if HMO version)* (*Need referral from MD)

___ Medicare (traditional)* (*Need referral from MD)

___ Medicare Advantage* (*Need Referral from MD)

___ Other insurance as Out-of-Network provider (pt must pay for service & get reimbursed)

Note: I am not accepting MHN/HealthNet any longer

Note: I am not covered under all the government health plans, even if under one of the companies I am contracted with (i.e., United, etc.). Please call your plan to check.

Note: I cannot accept Medicaid / AHCCCS. Please contact one of the mental health agencies for any needed services (i.e., La Frontera, etc.)

If you are using insurance, you must fill out attached insurance form before appt will be scheduled.

INSURANCE INFORMATION

Name of Patient: _____

Gender: Male Female Date of Birth: _____ Age: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____

Who is the insurance plan under (Insured person)?

Name: _____

Gender: Male Female Date of Birth: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____

Employer: _____

Relationship to patient: Self Spouse Child /Dependent

Name of Insurance: _____

ID #: _____

Group Name/#: _____

Any other ID #'s: _____

Insurance telephone (for Providers): _____

Is there Secondary Insurance? No Yes (fill out another page for this)